

Surety & Fidelity Appetite Guide

Instant & online bonds, made simple



Select a product type below to explore target offerings and options:

COURT & FIDUCIARY	BID & PERFORMANCE	LOST INSTRUMENT	ERISA FIDELITY	JANITORIAL & HOME SERVICE
NOTARY	LICENSE & PERMIT	PUBLIC OFFICIAL	EMPLOYEE DISHONESTY	SERVICE PROVIDER

Court & Fiduciary Bonds (Limit of \$10,000,000, Higher Limits Available)

Product Classification	Products Offered
Court	<ul style="list-style-type: none"> • Appeal / Supersedeas • Attachment • Replevin • Mechanic's Lien • Temporary Restraining Order / Injunction
Fiduciary	<ul style="list-style-type: none"> • Estate • Probate • Conservator • Administrator • Guardian • Receiver • Referee • Personal Representative • Trustee • VA Fiduciary

Bid & Performance Bonds

Programs Offered	Description
The Partnership Account® for Contractors	<ul style="list-style-type: none"> • Seasoned contractor, pre-qualify for surety bond lines of credit • Bonding Limits up to \$20 million single and \$40 million aggregate
The Hometown Bonding Program	<ul style="list-style-type: none"> • Small contractors access to bid and performance bonds • Credit-based underwriting for bonds up to \$500,000
School & Student Transportation	<ul style="list-style-type: none"> • School bus and transportation contractors access to transportation bonds
Sanitation & Recycling	<ul style="list-style-type: none"> • Sanitation and recycling contractors access to required bonds

Notary Bonds (Statutory Limits)

Product Name	Products Offered
Notary Bond	State required notary bond
Notary Public Bond Package	<ul style="list-style-type: none"> • Notary Bond • Errors & Omissions (E&O) Insurance • Complimentary Cyber Liability Insurance

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License & Permit Bonds (Statutory Limits)

Industry	Products Offered		
Alcohol & Tobacco	<ul style="list-style-type: none"> Alcohol Beverage Tax Alcoholic – Manufacturing, Brewer, Distiller, Winemaker, Warehouse Alcoholic – Retailer Cigarette and Tobacco Tax Liquor Tax Tobacco Tax, Tax and Trade Bureau 		
Building & Permit	<ul style="list-style-type: none"> Amusement Areaway Awning Blasting Boiler Building Canopie Cesspool Drain Layer Driveway Excavation Freight Elevator Gas Fitters Highway / Street Hoisting House Wrecker Oil Burner Opening Street Ordinance Peddler Pipeline Scales Sewer Opener Sewer Tapper Sidewalk or performance Street Obstruction Street Opening Use of Fire Apparatus Vault 		
Business & Service	<ul style="list-style-type: none"> Airport Security Abstractor Animal Trainer Auctioneer Automatic Vending Machine Cannabis Cemetery Collection Commission Merchant Consumer Discount Company Debt Consolidators and Fund Raiser Detective Agency Dog Walker Driving School Employment Agency Fire/Burglar Alarm and Locksmith Fumigator Game Reserve Garage Guard Service Health Studio Home Health Care House Mover Junk Dealers Magazine & Book Solicitor Money Transmitter Newsstand Operator Nursing Home Pawnbroker Private Guard/Watch Service Processor Server Professional Guardianship Professional Photocopier Public Mover Recycling/Trash Hauler Retail Electric Agent Brokers, and Consultant Retail Service Retail Store Sales Finance Seller of Checks/Money Orders Surplus Lines Agent/Brokers License Temporary Help Service Firm Ticket Broker Travel Agency Water Well Driller Weighmaster and other Quality Control Inspector 		
Contractor	<ul style="list-style-type: none"> Air Conditioning & Refrigeration Contractor General Contractor Curb & Footway Contractor Electrician Exterminating Contractor Gutter Contractor Heating & Air Conditioning Contractor Pest Control Contractor Plumber Refrigeration Contractor Sign/Sign Hanging Contractor Residential Contractor 		
Livestock & Agriculture	<ul style="list-style-type: none"> Livestock Dealer Milk Dealer Nurserymen Packers and Stockyards Act Warehousing: Grain 		

Other Classes Available

More industries & products on the next page

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License & Permit Bonds, Cont. (Statutory Limits)

Industry	Products Offered
Motor Vehicle	<ul style="list-style-type: none"> • Lost Title & Defective Vehicle Title Bond (includes donated vehicles) • New Car Dealer
Professional Service	<ul style="list-style-type: none"> • Dentist • Funeral Director • Insurance Adjuster, Agent, and Broker • Mortgage Broker • Mortgage Banker • Mortgage Lender • Mortgage Loan Originator • Notary Public • Photographer • Physician • Pilots • Private Banker • Private Investigator • Professional License • Real Estate Agents and Broker • Registered Investment Advisor (RIA) • Tax Preparer • Title Insurance Agent • VA Fiduciary • Veterinarian
Schools, Sports & Entertainment	<ul style="list-style-type: none"> • Billiard Hall • Bingo Hall • Bowling Alley • Dance Hall • Dog Racing • Horse Racing • Hunter • School
Tax	<ul style="list-style-type: none"> • Alcohol Beverage • Amusement • Beverage • Cigar, Cigarette, and Tobacco • Franchise • Fuel • Gasoline • Diesel, Fuel, and Kerosene • Liquor Tax (State Tax Shipping to Another State) • Motor Vehicle Indemnity – Mileage • Stamp Consignment • Tax and Trade Bureau (TTB) Wine • Vending Machine

Other Classes Available

Misc. Surety Bonds (Statutory Limits for Public Official Bonds)

Product Name	Products Covered
Lost Instrument	<ul style="list-style-type: none"> • Stock • Security • Deed • Title
Public Official	<ul style="list-style-type: none"> • Administrative Officer • Agent for Sale of Hunting & Fishing License • Contract Postal Unit • Court Official • Executive & Legislative Officer • Sheriff • Tax Collector • Treasurer

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Fidelity Bonds

Product Name	Products Offered
ERISA Bond	<ul style="list-style-type: none"> ERISA Fidelity Bond
ERISA Fidelity Bond Package	<ul style="list-style-type: none"> ERISA Fidelity Bond Fiduciary Liability Insurance Complimentary Cyber Liability Insurance
Employee Dishonesty	Protect businesses from financial damages resulting from acts of employee dishonesty
Janitorial & Home Service	Protect businesses from financial loss resulting from dishonest acts committed by employees
Service Provider	Required for Third-Party Administrators that work with ERISA plan funds or assets, and covers losses caused by fraud or dishonest acts

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